Client Waiting for Services ARMS

Instructions

On-Line Data Entry

Report Generation

Division of Aging and Adult Services Home Page http://www.dhhs.state.nc.us/aging/

ARMS Home Page http://www.dhhs.state.nc.us/aging/arms/armspage.htm

To view this document on-line http://www.dhhs.state.nc.us/aging/arms/update2.pdf

Prepared by Linda Owens

The Client Menu

Figure 1 is the *Client Menu*. There are two choices available on the Client menu. The "Registration" sub-menu option selects the Client Registration Browse Screen. The "Service Totals" sub-menu option selects the Service Totals Browse Screen.



Figure 1 The Client Menu System

Client Browse Screen

Select the sub-menu **Registration** from the **Client Menu**. The following **Client List** browse screen will appear.

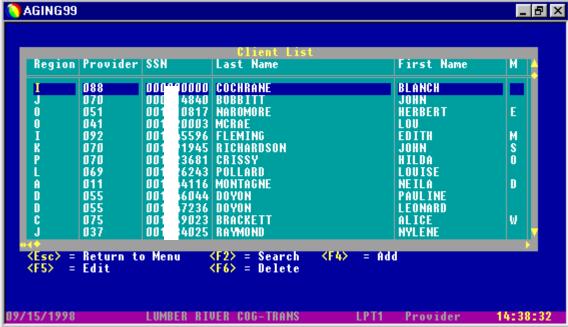


Figure 2 Client Browse Screen

Registration

Figure 3 below is the *Client Registration Detail Screen*. This screen is displayed after the "F4=Add" or "F5=Edit" button has been chosen from the Client Registration Browse Screen. The fields on the Add screen are blank, while the fields on the Edit screen are filled with the values from the currently selected record on the Client Registration Browse screen.



Figure 3 Client Registration Form Screen

To Add a New Client that is Waiting for Service

Pressing <F4> will display a blank Client Registration Form Add screen, which allows new records to be added to the database. The field <u>'Waiting for Service'</u> defaults to 'N'. If you type a 'Y' three fields appear for you to enter up to three service codes. If you answered 'Y' and entered up to one or more service codes; you do not have to complete the entire form--you can enter data through the 'Phone' number.

Note: You are encouraged to enter as much information as you have because when you serve the client waiting for a service, you will have to go back and update the Client Record before units can accept.

To save information and return to the Client Registration Browse Screen, press the **<Ctrl-W>** button.

To Edit a Client Record

Pressing **<F5>** will display a Client Registration Form **Edit** screen so that the currently selected record can be modified. The user is allowed to change any data on this screen that is not disabled or in red. Pressing the **<Esc>** button will return to Client Registration Browse Screen without saving any changes made to the data on the screen. To **save** changes and return to the Client Registration Browse Screen, press the **<Ctrl-W>** button.

Removing Waiting for Service from Client Record

Once the client <u>receive</u> any service recorded in the 'Client Waiting For Service' fields, ARMS will <u>automatically remove</u> that service from the Client Record.

Reports Menu

The following reports are available from the *Reports Menu* in Figure 4.



Figure 4 Reports Menu

Highlight and press **Enter** on the sub-menu 'Waiting for Services.' Figure 5 list the available reports to print. Highlight the report name and press **Enter** to create the report.

Note: Based on what you have selected in Report Options on the System Menu will determine whether you print the report, send to a file and/or preview the report on screen.

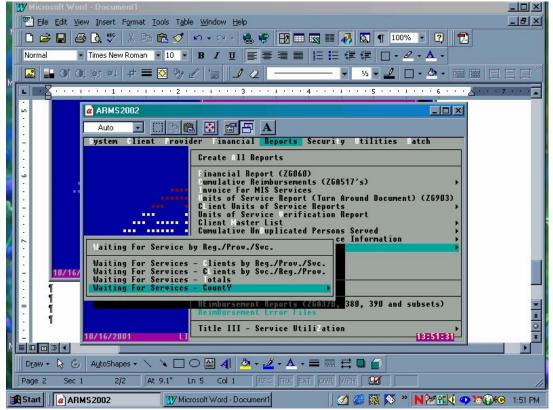
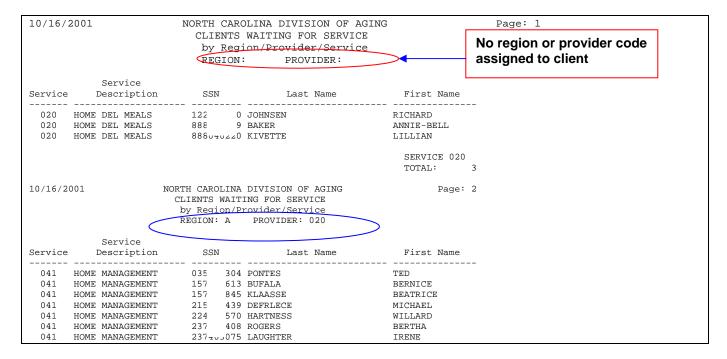


Figure 5 Reports Menu

The following is a sample Client Waiting for Service Report by Region, Provider and Service.



The following is a sample Client Waiting for Service Report by Service, Region and Provider.

| 0/_ | 16/2001 | NORTH CARO CLIENTS ALL Counti COUNTY:ALAMANCE | TIAW | Page: 2 | | |
|------|----------|---|------|------------------------|-------|--|
| eg I | Provider | Provider Name | Svc | Service Description | Total | |
| ? | | | | | | |
| | 036 | GASTON COUNTY DSS | 045 | PERSONAL CARE | 1 | |
| | | | | PROVIDER 036 TOTAL: | 1 | |
| 3 | | | | | | |
| _ | 002 | FRIENDSHIP CENTER OF ALAMANCE | | | | |
| | | | 020 | HOME DEL MEALS | 1 | |
| | | | 030 | ADULT DAY CARE | 12 | |
| | | | | TRANSPORTATION (MED) | 1 | |
| | | | | HOME MANAGEMENT | 1 | |
| | | | | GROUP RESPITE | 3 | |
| | | | | CARE MANAGEMENT | 1 | |
| | | | | PROVIDER 002 TOTAL: | 19 | |
| | 009 | HOMECARE PROVIDERS | | | | |
| | | | 041 | HOME MANAGEMENT | 6 | |
| | | | | PERSONAL CARE | 5 | |
| | | | | PERSONAL CARE | 15 | |
| | | | | PROVIDER 009 TOTAL: | 26 | |
| | 040 | ALAMANCE CO MEALS ON WHEELS | | | | |
| | | | 020 | HOME DEL MEALS | 26 | |
| | | | | PROVIDER 040 TOTAL: | 26 | |
| | 060 | ALAMANCE CO COMMUNITY SERVICES | | | | |
| | | | 045 | PERSONAL CARE | 1 | |
| | | | 180 | CONGREGATE NUTRITION | 5 | |
| | | | 250 | TRANSPORTATION | 5 | |
| | | | | PROVIDER 060 TOTAL: | 11 | |
| | | | | | | |

The following is a sample Client Waiting for Service Report 'Totals by Service.'

| Service Code | CS WAITING FOR SERVICE Service Description | | |
|-----------------|--|---------------|--|
| Code | Service Description | Total Clients | |
| Code | Description | | |
| • | | | |
| | | | |
| 021 но | OME DEL MEALS OME DEL MEALS-USDA | 146 | |
| 022 но | OME DEL-SUPP MEALS | 73 | |
| 030 AI | DULT DAY CARE | 90 | |
| 033 TF | RANSPORTATION (MED) | | |
| 040 IN | NFO & ASSISTANCE | 5 | |
| | OME MANAGEMENT | 1969 | |
| | ERSONAL CARE | 1691 | |
| | OME MANAGEMENT | 183 | |
| 044 HC | OME MANAGEMENT | 22 | |
| 045 PE | ERSONAL CARE | 712 | |
| | OME MANAGEMENT | 0 | |
| 060 не | EALTH SCREENING | 0 | |
| | CILLED NURSING | 0 | |
| | IERAPY | 1 | |
| | EDICAL SOCIAL SVCS | 0 | |
| | JTRITION CARE | 0 | |
| 130 LE | EGAL SERVICES | 3 | |
| | OUSING & HOME IMPR | 348 | |
| | OULT DAY HEALTH | 49 | |
| | ENTAL HEALTH COUNS | 3 | |
| | ENIOR CTR OPERATION | | |
| | ENIOR CTR DEV | 0 | |
| | ENIOR CTR GENERAL | 0 | |
| | NGREGATE NUTRITION | | |
| | ONG NUTR USDA | 85 | |
| | ONG NUTR SUPP MEALS | | |
| | DLUNTEER PROG DEV | 0 | |
| | ESPITE, GROUP | 0 | |
| | ESPITE, INSTITUTION | | |
| | CALTH PROMOTION | 0 27 | |
| | ESPITE ESPITE | 297 | |
| | SPITE | 48 | |
| | SPITE | 0 | |
| | RANSPORTATION | 89 | |
| | ENIOR COMPANION | 16 | |
| | ENIOR COMPANION ENIOR CTR DEV/OUT | 0 | |
| | ROUP RESPITE | 3 | |
| | ISEASE PREV 90/10 | 0 | |
| | ISEASE PREV 85/15 | 0 | |
| | SEASE PRE-MED MGMT | 0 | |
| | INIOR CTR CAP IMPR | 0 | |
| | ARE MANAGEMENT | 103 | |
| | FORMATION | 0 | |
| | SSISTANCE | 0 | |
| | OUNSELING/SUP/TRAIN | 0 | |
| | ESPITE CARE | 0 | |
| | JPPLEMENTAL SVCS | 0 | |
| | | Total 9,431 | |

The following is a sample *Client Waiting for Service Report by County*. Users have several options for printing Client Waiting List by County.

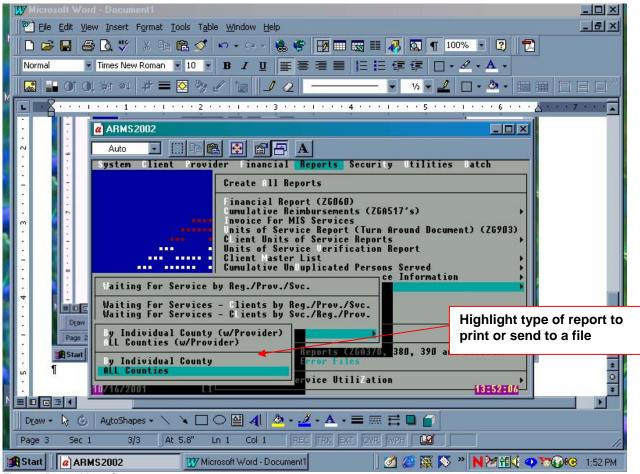
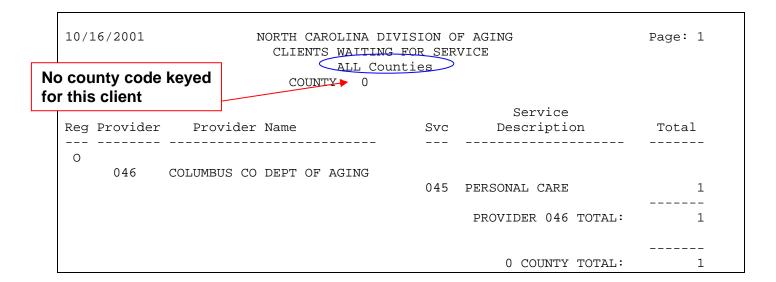


Figure 6 Report Menu-County



| 6/2001 | | NORTH CAROLINA DIVISION OF AGING CLIENTS WAITING FOR SERVICE | | | Pa | age: 1 | |
|--------|----------|---|----|---|--------------|--|--|
| | | by Se | | rvice/Region/Provider 020-HOME DEL MEALS | | Clients on the system that no Region or Provid | |
| REGION | PROVIDER | SSN | | Last Name | First Name | Code assigned waiting for a | |
| | | 12 | 20 | JOHNSEN | RICHARD | service | |
| | 4 | 38 | | BAKER | ANNIE-BELL | | |
| | | 38 | | KIVETTE | LILLIAN | | |
| | | | | | PROVIDER | | |
| | | | | | TOTAL: 3 | | |
| | | | | | REGION | | |
| | | | | | TOTAL: 3 | | |
| | | | | | TOTAL: 3 | | |
| A | 044 | 23 | | DEVLIN | EULA | | |
| A | 044 | 23 | | WYATT | JAMES | | |
| A | 044 | 23 | | HANNAH | MARY | | |
| A | 044 | 23 | | CAGLE | RUTH | | |
| A | 044 | 23 | | MCINTYRE | LILLIE | | |
| A | 044 | 23 | | HUGHES | BLANCHE | | |
| A | 044 | 24 | | PENLAND | DAVID | | |
| A | 044 | 24 | | FURNESS | MAXIE | | |
| A | 044 | 24 | | WYATT | HILDA | | |
| A | 044 | 24 | | MINNICK | JOHN | | |
| A | 044 | 24 | 37 | JONES | DOROTHY | | |
| A | 044 | 24 | 37 | CAGLE | HELEN | | |
| A | 044 | 24 | | MATTHEWS | VICKY | | |
| A | 044 | 24 | 78 | WEBB | MOLLY | | |
| A | 044 | 24 | | WORLEY | GERALDINE | | |
| A | 044 | 24 | | WARREN | RUBY | | |
| A | 044 | 24 | | WARLICK | SALLY | | |
| A | 044 | 24 | 82 | WYATT | PEARL | | |
| A | 044 | 24 | 18 | BRYSON | GILBERTA | | |
| A | 044 | 24 | 85 | MITCHELL | MARVIN | | |
| A | 044 | 24 | | MOODY | MARY | | |
| A | 044 | 24 | 65 | GREEN | JUANITA | | |
| A | 044 | 24 | 35 | MCCLURE | OLLIE | | |
| A | 044 | 84 | 44 | SURRETT | ROBERT | | |
| A | 044 | 84 | 88 | SORRELLS | JULIA | | |
| A | 044 | 84 | 54 | STEWART | ANNIE | | |
| A | 044 | 84 | 66 | DAVIS | ETHEL | | |
| A | 044 | 90 | 50 | LYNN | WILSON | | |
| | | | | | PROVIDER 044 | | |
| | | | | | TOTAL: 28 | | |
| А | 060 | 23 | 29 | CHASTAIN | MARIE | | |
| | | | | | PROVIDER 060 | | |
| | | | | | TOTAL: 1 | | |

ARMS Update -2 Page 8 2/17/99 Revised 10/30/2001